

# SUSTAINABLE AND GREEN FINANCE

SUPPORTING OUR CLIENTS NAVIGATE THE WORLD OF SUSTAINABLE  
AND GREEN FINANCE

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Interest in sustainable and green financing has accelerated dramatically in recent times. Many corporates and investors across all sectors are now utilising green debt products or thinking about doing so at the next opportunity.

In our latest annual Corporate Debt Report, nearly 50% of treasurers we surveyed are factoring in [ESG \(Environmental, Social and Governance\) issues](#) when raising debt, and 30% are reporting on ESG matters to lenders and other stakeholders. Another 29% said they considered ESG credentials when selecting which financial institutions to transact with.

From issuing bonds to fund the development of renewable energy projects to raising debt that satisfies issuers' environmental policies and investors' ESG mandates, our finance specialists have the experience to successfully support you when accessing funding options.

Clients we have supported in this growing area range from blue chip corporates and project companies to financial institutions and government departments.

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## RECENT EXPERIENCE

## **DANONE**

Pioneer issue of €300 million social bonds due March 2025 (*Most innovative green bond deal of the year award, Sustainable and Responsible Capital Markets Awards 2018*)

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Amendments to its €2 billion green revolving credit facility to include ESG criteria (*Green loan of the year award, Sustainable and Responsible Capital Markets Awards 2018*)

## **SYNDICATE OF BANKS LED BY BNP PARIBAS**

Amendment and extension of Coca-Cola HBC AG and Coca-Cola HBC Finance B.V.'s €800 million revolving credit facility, including incorporating ESG/Green loan criteria.

## **TIDEWAY**

Issuance of various green fixed rate and CPI/RPI-linked bonds under its £10 billion multicurrency debt platform, including its recent £75 million green, deferred-funding USPP

## **ACCORHOTELS**

Renegotiation of a €1.2 billion revolving credit facility agreement to include ESG margin adjustment criteria

## SCHNEIDER ELECTRIC

Issuance of a €200 million bond due 2025 under its US\$7.5 billion EMTN programme, to fund low carbon R&D programs

## AGL ENERGY LIMITED

On its landmark sustainability-linked loan facility agreement

*(Most Innovative Deal award, FinanceAsia Achievement Awards 2019, Australia and New Zealand)*

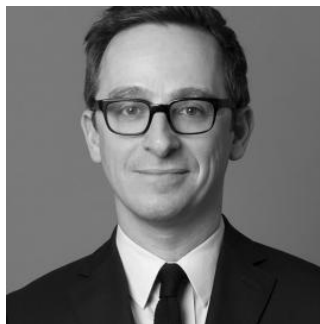
Read our news story on this deal [here](#).

## OUR PEOPLE



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## RELATED EXPERTISE

Our global perspective and unique methodology has the potential to provide immense value to organisations across a wide range of sectors

**DEBT CAPITAL MARKETS**  
PROVIDING SOLUTIONS IN AN UNCERTAIN ECONOMIC CLIMATE

**IMPACT INVESTMENT**  
GENERATING POSITIVE RETURNS

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