



# EQUITY CAPITAL MARKETS

DEFINING GLOBAL CAPITAL MARKETS TRANSACTIONS

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Issuers, major shareholders and underwriters of capital markets transactions benefit from lawyers who understand the global markets, shape regulation and advise on the most complex and innovative deals.

On high-profile and cross-border initial public offerings and listings we provide our clients with multijurisdictional advice and proven technical expertise to ensure compliance with evolving regulatory practices. We are at the forefront of regulation and practice and in constant dialogue with regulatory bodies. From this perspective, we form opinions and advise on the impact of evolving law, regulation and practice on transactions, current and prospective.

We work with issuers, shareholders and underwriters, including all of the major market intermediaries, on the full range of equity and equity-linked transactions across global jurisdictions. These include complex and innovative offerings of securities, initial public offerings and secondary fundraisings and many of them form part of broader and sophisticated refinancings, acquisition financings and restructurings.

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## RECENT EXPERIENCE

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### HAPPIEST MINDS

Advising India's pioneering digital transformation company, Happiest Minds Technologies Limited, on its significantly oversubscribed IPO India's Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).

[Find out more](#)

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## **ALLIED IRISH BANKS**

IPO and €13 billion Irish and London Stock Exchange listings

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## **ENERJISA ENERJI A.Ş.**

IPO and TL1.48bn (US\$393mln) listing on Borsa Istanbul (for the banks)

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## **AO WORLD**

IPO and £1.2 billion London Stock Exchange listing

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## **EULER HERMES GROUP**

repurchase of approximately 4.9% of its own shares under the private share placement to institutional investors via an accelerated bookbuilt offer launched by Allianz Vie of its 8.6% stake in Euler Hermes

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## **ALDERMORE GROUP**

IPO and £651 million London Stock Exchange listing

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## OUR PEOPLE



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