

EQUITY CAPITAL MARKETS

DEFINING GLOBAL CAPITAL MARKETS TRANSACTIONS

Issuers, major shareholders and underwriters of capital markets transactions benefit from lawyers who understand the global markets, shape regulation and advise on the most complex and innovative deals.

On high-profile and cross-border initial public offerings and listings we provide our clients with multijurisdictional advice and proven technical expertise to ensure compliance with evolving regulatory practices. We are at the forefront of regulation and practice and in constant dialogue with regulatory bodies. From this perspective, we form opinions and advise on the impact of evolving law, regulation and practice on transactions, current and prospective.

We work with issuers, shareholders and underwriters, including all of the major market intermediaries, on the full range of equity and equity-linked transactions across global jurisdictions. These include complex and innovative offerings of securities, initial public offerings and secondary fundraisings and many of them form part of broader and sophisticated refinancings, acquisition financings and restructurings.

RECENT EXPERIENCE

ALLIED IRISH BANKS

IPO and €13 billion Irish and London Stock Exchange listings

ENERJISA ENERJI A.Ş.

IPO and TL1.48bn (US\$393mln) listing on Borsa Istanbul (for the banks)

AO WORLD

IPO and £1.2 billion London Stock Exchange listing

EULER HERMES GROUP

repurchase of approximately 4.9% of its own shares under the private share placement to institutional investors via an accelerated bookbuilt offer launched by Allianz Vie of its 8.6% stake in Euler Hermes

ALDERMORE GROUP

IPO and £651 million London Stock Exchange listing

TALGO

IPO and €1.27 billion listing on the Madrid, Barcelona, Bilbao and Valencia stock exchanges

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