



HERBERT
SMITH
FREEHILLS




WILLIAM BREEZE

PARTNER

[London](#)
[Africa Group](#)

William advises on natural resources projects and structured commodity trade finance transactions.

 +44 20 7466
2263

 William.Breeze@hsf.com

 [linkedin.com/in/will-breeze-34567a2](https://www.linkedin.com/in/will-breeze-34567a2)

BACKGROUND

William graduated from Oriel College, Oxford University.

KEY SERVICES

[Energy, Natural Resources and
Infrastructure Finance](#)
[Project Finance](#)

KEY SECTORS

[Energy](#)
[Mining](#)

EXPERIENCE

William advises clients in natural resources finance, with a focus on energy, especially oil & gas, matters. He has advised lenders and offtakers on the largest structured commodity trade finance transactions in recent years, working on the structuring and execution of such financings. William's execution speed and structural expertise are especially valued by clients.

Based in London, William works with clients around the globe. William is a recommended individual in *Legal 500 2013-2020* inclusive and is "highly regarded" by ILFR 1000 for banking, project finance and trade finance and in energy and oil & gas.

William specialises in energy finance work, with a particular focus on oil and gas and commodity matters, ranging from oil and gas and other natural resources project finance to structured commodity finance expertise. He also advises on power and infrastructure finance, as well as general bank debt work. His clients include sponsors, trading houses, project developers, lenders, export credit agencies and multilateral agencies.

William works especially closely with traders and lenders on structured commodity trade finance transactions, assisting clients on the structuring and execution of such financings. He also has considerable experience in project finance, reserve-based lending and upstream finance more widely.

William's experience includes advising:

- the mandated lead arrangers on Rosneft's \$2bn prepayment financing backed by BP offtake
- BTMU, Vitol and the other lenders on a US\$3 billion prepayment financing and the subsequent upsizing of the facility by US\$1 billion to KazMunayGas, the Kazakh state oil and gas company (*APAC Structured Trade - Oil & Gas Deal of the Year: Trade Finance Awards 2017 and European Structured Finance Deal of the Year - EMEA Finance Achievement Awards 2016*)
- Woodside Energy and its joint venture partners in relation to the development and project financing of the SNE Project, offshore Senegal
- Petrobras Oil & Gas BV on an up to \$1.4 billion RBL and its refinancing and upsizing to \$2 billion
- Intesa Sanpaolo and the other lenders on a US\$4 billion PXF facility for Petroleum Development Oman (*Trade & Export Finance Deal of the Year: Bonds, Loans and Sukuk Middle East 2016, EMEA Structured Trade - Oil & Gas Deal of the Year: Trade Finance Awards 2017 and Middle Eastern Commodities Finance Deal of the Year - TXF Perfect 10 Commodity Finance Awards 2016*)
- MUFG, Vitol and the other lenders on a US\$1 billion prepayment financing (and the subsequent upsizing of the facility by US\$1 billion) to KMG Kashagan, based on flows from the Kashagan mega-field (*Energy Finance Deal of the Year - TXF Perfect 10 Awards 2018*)
- the lenders on a US\$1 billion hybrid pre-export financing to Oman Oil Company Exploration & Production LLC (OOCEP) (*Middle Eastern Commodities Finance Deal of the*

Year - TXF Perfect 10 Awards 2018)

© HERBERT SMITH FREEHILLS LLP 2020