



HERBERT
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DENNIS HERMRECK

SENIOR ASSOCIATE (US)

[London](#)

Dennis is a senior associate in the firm's corporate practice with a focus on capital markets.

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BACKGROUND

Dennis is admitted to the New York State Bar. He is a graduate of the New York University School of Law (J.D.), the University of St Andrews (M.Litt., *with Distinction*) and the University of Kansas (B.A., *with Highest Distinction*).

KEY SERVICES

[Capital Markets](#)
[Equity Capital Markets](#)

KEY SECTORS

[Banks and other Financial Institutions](#)

EXPERIENCE

Dennis has extensive experience in advising investment banks, corporations and investment funds on international equity and debt capital markets transactions. He also has experience advising on high yield bond offerings and the US aspects of cross-border mergers and acquisitions.

Dennis' capital markets experience includes advising in connection with the following transactions:

- AO World plc – IPO and £1.2 billion listing (for the issuer) and £50 million placing (for the banks) on the London Stock Exchange
- BioPharma Credit plc – IPO and US\$761 million listing and US\$500 million placing on the London Stock Exchange (for the issuer)
- DNB Bank ASA – US\$2 billion bond offering and listing on the Irish Stock Exchange under its US\$10 billion USMTN program (for the banks)
- Elementis plc – US\$230 million rights issue on the London Stock Exchange in connection with the US\$500 million acquisition of Mondo Minerals Holding B.V. (for the issuer)
- Energean Oil & Gas – IPO and £695 million listing on the London Stock Exchange (for the banks) and US\$265 million placing in connection with the acquisition of Edison Exploration & Production S.p.A. (for the banks)
- Enerjisa Enerji A.Ş. – IPO and US\$393 million listing on Borsa Istanbul (for the banks)
- Eurobank Ergasias – €2.864 billion recapitalisation and listing on the Athens Stock Exchange (for the banks)
- Finans Bank A.Ş. – US\$350 million bond offering and listing on the London Stock Exchange (for the banks)
- Hammerson plc – £552 million rights issue on the London Stock Exchange and Johannesburg Stock Exchange and £274 million disposal of VIA Outlets (for the issuer)
- Lonmin Plc – US\$407 million rights issue on the London Stock Exchange and Johannesburg Stock Exchange and US\$370 million debt facilities renegotiation (for the issuer)
- Piraeus Bank – €8.429 billion recapitalisation and listing on the Athens Stock Exchange (for the banks)
- Saga plc – £150 million placing and open offer on the London Stock Exchange (for the issuer)
- The Schiehallion Fund Limited – IPO and US\$477 million listing on the London Stock Exchange (for the issuer)
- Total Produce – €145 million placing on the Irish Stock Exchange and London Stock Exchange in connection with the US\$300 million acquisition of a 45% equity stake in Dole Food Company (for the banks)
- Türkiye Halk Bankası A.Ş. – US\$500 million bond offering and listing on the Irish Stock

Exchange (for the issuer)

- WH Smith plc - £155 million placing on the London Stock Exchange in connection with the US\$400 million acquisition of Marshall Retail Group (for the issuer)