

GUIDE TO UK TAKEOVERS

30 June 2016 | London
Guides

This guide provides an introduction to certain of the UK legal and regulatory requirements which would apply to a takeover of a UK public company. It is divided into three parts:

- Part I provides a brief overview of some of the key requirements of the City Code on Takeovers and Mergers which the directors should bear in mind at all times;
- Part II sets out an overview of the bid process and the legal and regulatory framework surrounding takeover offers in the UK; and
- Part III focuses on a director's responsibilities in the context of a takeover

LEGAL NOTICE

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