

EXEMPT ENCYCLOPEDIA: A GUIDE TO US CAPITAL MARKETS JARGON

19 October 2022

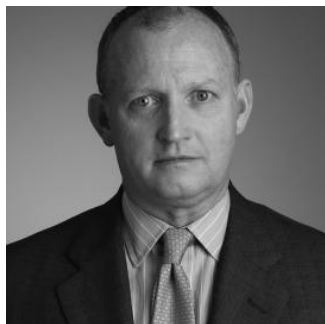
Exempt Encyclopedia: A Guide to US Capital Markets Jargon is intended to demystify jargon frequently used in connection with large securities offerings that are marketed in the United States on an exempt (unregistered) basis. The guide aims to be helpful to investment bankers and in-house lawyers working in London on capital markets transactions.

KEY CONTACTS

If you have any questions, or would like to know how this might affect your business, phone, or email these key contacts.



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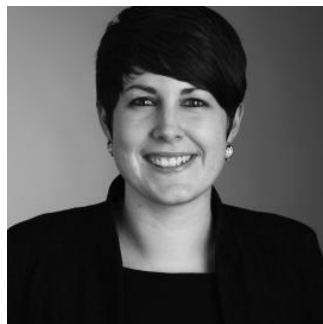
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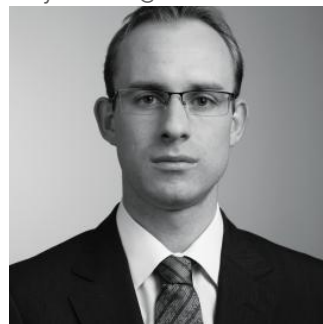
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