

2019 HERBERT SMITH FREEHILLS GUIDE TO TAKEOVERS AND SCHEMES OF ARRANGEMENT

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Guides – By **Rodd Levy and Andrew Rich**

The 2019 edition of the Herbert Smith Freehills Guide to Takeovers and Schemes of Arrangement has been launched. Recently recognised as M&A Legal Adviser of the Year at the 2019 Mergermarket Australia M&A Awards, we strive to provide our clients with an unparalleled depth of expertise.

Our Guide captures legal and market developments and is designed to provide a helpful summary of some of the key legal and regulatory issues that arise in connection with Australian takeovers and schemes.

The **Herbert Smith Freehills Guide to Takeovers and Schemes of Arrangement in Australia** is a guide to:

- making, or responding to, a takeover bid for an Australian public company; and
- the use of schemes of arrangement as a means of acquiring an Australian public company.

**TAKEOVERS AND
SCHEMES OF
ARRANGEMENT
IN AUSTRALIA**

LEGAL GUIDE



The topics covered include:

- Australia's M&A market
- Legislative framework
- Preparing for a transaction
- Takeover bid versus a scheme of arrangement
- The scheme of arrangement procedure
- Takeover bids - steps and procedures
- Takeover defence
- Disclosure of shareholdings
- Dispute resolution
- Alternatives to formal takeover bids

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KEY CONTACTS

If you have any questions, or would like to know how this might affect your business, phone, or email these key contacts.



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